

IT 1040 EZ

2005

OHIO Income Tax Return For Full-Year Ohio Residents

Please do not attach to this return any payment or form IT 40P (see page 41).

Your first name	Initial	Last name
If a joint return, spouse's first name	Initial	Last name
Home address (number and street)		Apt. number
City, town or post office, state and ZIP code		Ohio county

Place Label Here
or Print/Type Information

Social security number(s) must be filled in below.

Your social security number:

Spouse's social security number (only if joint return):

Public school district number (see pages 35-39):

Filing status (check only one)

Single or head of household or qualifying widow(er) Married filing separately

Married filing jointly Enter spouse's SSN _____

Ohio Political Party Fund Checking "Yes" will not increase your tax or reduce your refund.

Do you want \$1 to go to this fund? Yes No

If joint return, does your spouse want \$1 to go to this fund? Yes No

	Dollars	Cents
1. Federal adjusted gross income (from federal form 1040, line 37; or 1040A, line 21; or 1040EZ, line 4)	1.	00
2. Enter the amount from Worksheet A (on the back of this return)	2.	00
3. Ohio adjusted gross income (line 1 minus line 2)	3.	00
4. Personal exemption and dependent exemption deduction – multiply the number of your personal exemption and dependent exemptions _____ times \$1,350 and enter the result here	4.	00
(See TIP on back of return for children who are claimed on their parents' tax return.)		
5. Ohio taxable income (line 3 minus line 4; enter -0- if line 3 is less than line 4)	5.	00
6. Tax on line 5 (see tax tables, pages 28-34)	6.	00
7. If line 5 is \$10,000 or less , enter \$107; otherwise, enter -0- or leave blank NEW	7.	00
8. Tax less line 7 credit (line 6 minus line 7; enter -0- if line 6 is less than line 7)	8.	00
9. Exemption credit – multiply the number of your personal and dependent exemptions _____ times \$20 and enter the result here (number of exemptions claimed must equal the number of exemptions claimed on line 4 of this page)	9.	00
10. Tax less exemption credit (line 8 minus line 9; enter -0- if line 8 is less than line 9)	10.	00
11. Joint filing credit (see instructions on page 12) _____ % times line 10 (limit \$650)	11.	00
12. Ohio income tax (line 10 minus line 11; enter -0- if line 10 is less than line 11)	12.	00
13. Unpaid Ohio use tax (from Worksheet B, line e on back of this form)	13.	00
The amount you show on this line is part of your total income tax liability for this year.		
14. Total Ohio tax (add lines 12 and 13)	14.	00
15. Ohio tax withheld (box 17 on your W-2) (staple W-2s to the back of this form)	15.	00
AMOUNT WITHHELD ▶		
16. Refund (if line 15 is more than line 14, subtract line 14 from line 15) This is your refund before donations, if any, on lines 18, 19 and 20	16.	00
YOUR REFUND ▶		
17. Amount you owe (If line 15 is less than line 14, subtract line 15 from line 14. See page 41.) Check here <input type="checkbox"/> and enclose form IT 40P if you are making a payment. Make check or money order payable to Ohio Treasurer of State. Check here <input type="checkbox"/> if you have paid or will pay with an electronic check or credit card	17.	00
AMOUNT YOU OWE ▶		

If the amount you owe is less than \$1.01, payment need not be made. And if your refund is less than \$1.01, no refund will be issued.

Donations (These will REDUCE your refund.)

18. Amount of line 16 you wish to donate to the Military Injury Relief Fund NEW	18.	00
19. Amount of line 16 you wish to donate for nature preserves, scenic rivers and endangered species protection	19.	00
20. Amount of line 16 you wish to donate for Ohio's wildlife species and endangered wildlife conservation	20.	00

Do not complete lines 18, 19 or 20 unless you want to donate all or part of your refund on line 16 to these funds. Your refund will be reduced by the amount donated.

I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, this return is true, correct and complete.

Sign Here	Your signature	Date
	Spouse's signature (if joint return)	Phone no. (optional)
	Paid preparer's name and signature	Preparer's phone no.
	Paid preparer's address (including ZIP code)	

For Departmental Use Only	
<p style="color: red;">No Payment Enclosed – Mail to Ohio Department of Taxation P.O. Box 182294 Columbus, OH 43218-2294</p>	<p style="color: red;">Payment Enclosed – Mail to Ohio Department of Taxation P.O. Box 182850 Columbus, OH 43218-2850</p>

2005 Ohio Form IT 1040EZ Additional Instructions and Worksheets

TIP:

Line 4 and Line 9 – Personal Exemption Deduction and Exemption Credit

Every taxpayer who files an Ohio income tax return is entitled to a personal exemption deduction of \$1,350 (line 4) and a \$20 exemption credit (line 9). **You are entitled to this deduction and credit even if you can be claimed on another taxpayer's tax return.** Some taxpayers (mostly working students) are not taking advantage of this deduction/credit because they are claimed on their parents' return and mistakenly believe they are not entitled to the personal exemption deduction and exemption credit provided on the Ohio return. By taking advantage of the deduction and credit, you will increase your refund or decrease the amount you owe.

Worksheet A for Line 2 – Deductions for State and Local Income Tax Refunds

If you filed a **federal form 1040** tax return, you may be entitled to a deduction on your Ohio tax return this year for state or local income tax refunds you received in 2005. You are **not** entitled to a deduction this year if you filed a **federal form 1040EZ or 1040A**. Complete this worksheet to determine if you are entitled to a deduction on line 2 of this return.

a) Did you file a 2005 federal form 1040EZ or 1040A ? Did you file a 2005 federal form 1040A ? <input type="checkbox"/> Yes. STOP and enter -0- on line 2 of this return. <input type="checkbox"/> No. Complete line b).	
b) This Ohio deduction applies if: 1. on Schedule A of your 2004 federal form 1040 you claimed an itemized deduction for state or local income taxes paid, and 2. in 2005 you received a refund, credit or offset for state or local income taxes that you overpaid in 2004 and 3. you included the refund, credit or offset on line 10 of your 2005 federal form 1040. If the deduction applies, enter the amount from line 10 of your 2005 federal form 1040 here and on line 2 of this return.	\$.00

Worksheet B for Line 13

If during 2005 you made any out-of-state purchases (e.g., Internet, television/radio ads, catalog purchases or purchases made directly from an out-of-state company) and if you paid **no** sales tax on that purchase(s), you are required to complete this worksheet to determine what tax you owe on that purchase(s). Please complete the following worksheet to determine if you owe any Ohio use tax (which is the Ohio sales tax on those purchases).

a) During 2005 did you make any of the purchases described above? <input type="checkbox"/> No – STOP – You do not owe any Ohio use tax. Enter -0- on line e), below, and on line 13 of this tax return. <input type="checkbox"/> Yes – Complete line b) of this worksheet to determine if you owe Ohio use tax on your purchase(s).	
b) Did the retailer charge you sales tax on your out-of-state purchase(s)? <input type="checkbox"/> Yes – STOP – You do not owe any Ohio use tax. Enter -0- on line e), below, and on line 13 of this tax return. <input type="checkbox"/> No – You owe Ohio use tax on your purchase(s). Complete lines c), d) and e) of this worksheet.	
c) Enter your total out-of-state purchases on which you paid no sales tax or Ohio use tax.	\$.00
d) Enter your county use tax rate (see page 27 in the instruction booklet if you do not know your county's sales/use tax rate). Please use the rate decimals on page 27 to calculate your use tax.	X . _ _ _ _
e) Multiply line c) by line d). This is the amount of Ohio use tax that you owe on your out-of-state purchase(s). Write the amount here (round to nearest dollar) and on line 13 of this return. This amount is part of your income tax liability.	\$.00

Please do not staple any material to this edge of the return.

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Staple W-2 and 1099R forms here.