

Please do not use staples.



Department of Taxation



Taxable year beginning in

2011

IT 1040 Rev. 11/11 Individual Income Tax Return

Please use only black ink.

Taxpayer Social Security no. (required) If deceased Spouse's Social Security no. (only if joint return) If deceased

Use UPPERCASE letters.

Your first name M.I. Last name

Spouse's first name (only if joint return) M.I. Last name

Mailing address (for faster processing, please use a street address)

City State ZIP code County (first four letters)

Home address (if different from mailing address) - please do NOT show city or state ZIP code County (first four letters)

Foreign country (please provide this information if the mailing address is outside the U.S.) Foreign postal code

Ohio Residency Status - Check applicable box Full-year resident Part-year resident Nonresident Indicate state

Check applicable box for spouse (only if married filing jointly) Full-year resident Part-year resident Nonresident Indicate state

Filing Status - Check one (as reported on federal income tax return) Single or head of household or qualifying widow(er) Married filing jointly Married filing separately (enter spouse's SS#)

Please do not use staples, tape or glue. Place your W-2(s), check (payable to Ohio Treasurer of State) and Ohio form IT 40P on top of your return. Include forms W-2G and 1099-R if tax was withheld. Place any other supporting documents or statements after the last page of your return.

Go paperless. It's FREE! Visit tax.ohio.gov to try Ohio I-File.

Most electronic filers receive their refunds in 5-7 business days by direct deposit!

Ohio Political Party Fund Yes No Do you want \$1 to go to this fund? If joint return, does your spouse want \$1 to go to this fund? Note: Checking "Yes" will not increase your tax or decrease your refund.

Ohio School District Number for 2011 (see pages 43-48 of the instructions)

INCOME AND TAX INFORMATION - If amount is negative, shade the negative sign ("-") in the box provided.

1. Federal adjusted gross income (from IRS form 1040, line 37; 1040A, line 21; 1040EZ, line 4; 1040NR, line 36; or 1040NR-EZ, line 10) 2. Adjustments from line 47 on page 3 of Ohio form IT 1040 (enclose page 3) 3. Ohio adjusted gross income (line 2 added to or subtracted from line 1) 4. Personal exemption and dependent exemption deduction - multiply your personal and dependent exemptions times \$1,650 and enter the result here 5. Ohio taxable income (line 3 minus line 4; enter -0- if line 3 is less than line 4) 6. Tax on line 5 (see tax tables on pages 35-41 of the instructions) 7. Schedule B credits from line 57 on page 4 of Ohio form IT 1040 (enclose page 4) 8. Ohio tax less Schedule B credits (line 6 minus line 7; enter -0- if line 6 is less than line 7) 9. Exemption credit: Number of personal and dependent exemptions times \$20 10. Ohio tax less exemption credit (line 8 minus line 9; enter -0- if line 8 is less than line 9)



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10a. Amount from line 10 on page 1
11. Joint filing credit. See the instructions on page 20 for eligibility and documentation requirements
12. Ohio income tax less joint filing credit (line 10a minus line 11)
13. Total credits from line 69 on page 4 of Ohio form IT 1040 (enclose page 4)
14. Manufacturing equipment grant. You must include the grant request form
15. Ohio income tax (line 12 minus lines 13 and 14; enter -0- if the total of lines 13 and 14 is more than line 12)
16. Interest penalty on underpayment of estimated tax. Enclose Ohio form IT/SD 2210 (see page 21 of the instructions)
17. Unpaid Ohio use tax (see the worksheet on page 33 of the instructions)
18. Total Ohio tax liability (add lines 15, 16 and 17) TOTAL TAX
19. Ohio tax withheld (box 17 on your W-2; box 14 on your W-2G; and box 12 on your 1099-R). Place W-2(s), W-2G(s) and 1099-R(s) on top of this return AMOUNT WITHHELD
20. 2010 overpayment credited to 2011, 2011 est. tax payments and any other 2011 tax payments
21. Refundable credits. Include certificate(s) and K-1(s):
a. Business jobs credit
b. Pass-through entity credit
c. Historic preservation credit
d. Motion picture production credit
22. Add lines 19, 20 and 21a, b, c and d TOTAL PAYMENTS
If line 22 is MORE THAN line 18, go to line 23. If line 22 is LESS THAN line 18, skip to line 27.
23. If line 22 is MORE THAN line 18, subtract line 18 from line 22 AMOUNT OVERPAID
24. Amount of line 23 to be credited to 2012 income tax liability CREDIT TO 2012
25. Amount of line 23 that you wish to donate to the following fund(s):
a. Military injury relief
b. Natural areas/ endangered species
c. Wildlife species/ endangered wildlife
d. NEW - Ohio Historical Society
26. Line 23 minus the sum of lines 24 and 25a, b, c and d. Enter here, then skip to line 28
27. If line 22 is LESS THAN line 18, subtract line 22 from line 18 AMOUNT DUE
28. Interest and penalty due on late-paid tax and/or late-filed return (see page 22 of the instructions) INTEREST AND PENALTY
If you entered an amount on line 26, skip to line 30. If you entered an amount on line 27, go to line 29.
29. Amount due plus interest and penalty (add lines 27 and 28). If payment is enclosed, make check payable to Ohio Treasurer of State and include Ohio form IT 40P (see our Web site at tax.ohio.gov) AMOUNT DUE PLUS INTEREST AND PENALTY
30. Refund less interest and penalty (line 26 minus line 28). Enter the amount here. (If line 28 is more than line 26, you have an amount due. Subtract line 26 from line 28 and enter this amount on line 29.) YOUR REFUND
If your refund is less than \$1.01, no refund will be issued. If you owe less than \$1.01, no payment is necessary.

SIGN HERE (required) - See page 4 of this return for mailing information.

I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.

Your signature Date

Spouse's signature (see page 10 of the instructions) Phone number (optional)

Preparer's name (please print; see page 11 of the instructions) Phone number

Do you authorize your preparer to contact us regarding this return? Yes No

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Code

If line 2 (on page 1) is -0- or blank, do not mail page 3.



Department of Taxation



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SCHEDULE A – Income Adjustments (Additions and Deductions)

Additions (add income items only to the extent not included on page 1, line 1).

Table with 7 columns for digits and 2 for cents. Rows 31-34: 31. Non-Ohio state or local government interest and dividends... 32. Certain pass-through entity Ohio taxes paid... 33a. Federal interest and dividends subject to state taxation... 34. Total additions (add lines 31 through 33g and enter here).

Deductions (deduct income items only to the extent included on page 1, line 1).

Table with 7 columns for digits and 2 for cents. Rows 35a-47: 35a. Federal interest and dividends exempt from state taxation... 36. Employee compensation earned in Ohio... 37a. Military pay for Ohio residents... 38a. State or municipal income tax overpayments... 46. Total deductions (add lines 35a through 45). 47. Net adjustments – If line 34 is MORE THAN line 46, enter the difference here and on line 2 as a positive amount.

